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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The “Announcement on Passing the 168-hour Trial Operation of No. 2 Power Generation Unit of Qingyuan Phase I” as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) by China Shenhua Energy Company Limited on 26 December 2023 is enclosed hereto as overseas regulatory announcement.

By order of the Board

China Shenhua Energy Company Limited

Song Jinggang

Chief Financial Officer and Secretary to the Board of Directors

Beijing, 26 December 2023

As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Ms. Liu Xiaolei as employee director.

China Shenhua Energy Company Limited Announcement on Passing the 168-hour Trial Operation of No. 2 Power Generation Unit of Qingyuan Phase I

The board of directors and all directors of China Shenhua Energy Company Limited (the “Company”) guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and take legal responsibility as to the truthfulness, accuracy and completeness of the content herein.

Recently, the No. 2 power generation unit of the Phase I new construction project with a capacity of 2×1,000MW of China Energy Qingyuan Power Generation Co., Ltd., a subsidiary in which the Company holds 51% equity interests (the “**Qingyuan Phase I**”), has successfully passed the consecutive 168-hour full-load trial operation and has been officially put into commercial operation. Up to now, both of the two 1,000 MW ultra-supercritical secondary reheating coal-fired power generation units of the Qingyuan Phase I have been completed and put into operation.

Qingyuan Phase I, which is located in Shakou Town, Yingde City, Qingyuan City, Guangdong Province, is a key construction project of Guangdong Province. Both of the two power generation units of Qingyuan Phase I are connected to the Southern Power Grid, which will effectively alleviate the pressure on the local power supply, provide protection for the energy security of the Guangdong-Hong Kong-Macao Greater Bay Area, and promote regional social and economic development.

Announcement is hereby given.

By order of the Board

China Shenhua Energy Company Limited

Song Jinggang

Chief Financial Officer and Secretary to the Board of Directors

26 December 2023