中国神华
CHINA SHENHUA

中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

ANNOUNCEMENT ON ESTIMATED RESULTS FOR THE FIRST HALF OF 2026

This announcement is made pursuant to Rule 13.09(2) and Rule 13.10B of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The financial information of the Company contained in this announcement is preliminary estimation prepared in accordance with the IFRS Accounting Standards and has not been audited or reviewed by auditors, and may therefore differ from the reviewed 2026 interim financial statements of the Company. Investors should be aware of the investment risk.

I. ESTIMATED RESULTS FOR THE FIRST HALF OF 2026

According to the preliminary estimation, the profit for the Period attributable to the equity holders of the Company in the first half of 2026 is estimated to range from RMB28.4 billion to RMB31.9 billion, representing an increase of 6.3% to 19.4% as compared with the statutorily disclosed figures for the corresponding period of last year (the first half of 2025: RMB26.706 billion), and representing a decrease of 6.8% to an increase of 4.7% as compared with the restated figures for the corresponding period of last year (the first half of 2025: RMB30.478 billion).

II. EXPLANATIONS

(1) Reasons for change in results for the Period

In the first half of 2026, the favorable factors affecting the profit for the Period attributable to equity holders of the Company mainly included the year-on-year increase in the profit of the coal chemical and transportation businesses, which was driven by the increased business volume of coal chemical operations as well as self-owned railway, port and shipping operations. The negative factors affecting the profit for the Period attributable to equity holders of the Company mainly included the year-on-year increase in tax and surcharge, and the year-on-year increase in other expenses.

(2) Restatement of financial statements

In the first half of 2026, the Company completed the acquisition of equity interest in an aggregate of 12 target companies held by its controlling shareholder, China Energy Investment Corporation Limited, and the latter's wholly-owned subsidiary, China Energy Western Energy Investment Co., Ltd. (for details, please refer to the H-share announcements disclosed by the Company on 15 August and 19 December 2025, as well as 22 January, 28 January, 30 January, 5 February, 12 February, 12 March, 17 March and 30 March 2026 on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk). Except for Shanxi Province Jinshen Energy Co., Ltd., the remaining 11 target companies have been included in the consolidated financial statements of the Company. The above acquisition falls under a business combination under common control, and the Company has made retrospective adjustments to the consolidated financial statements for the comparative period in accordance with the relevant provisions.

III. DEFINITIONS

Company	China Shenhua Energy Company Limited
Listing Rules	The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
the Period	From 1 January 2026 to 30 June 2026

By order of the Board
China Shenhua Energy Company Limited
Song Jinggang
Chief Financial Officer and Secretary to the Board of Directors

Beijing, 14 July 2026

As at the date of this announcement, the Board comprises the following: Mr. Zhang Changyan as executive director, Mr. Kang Fengwei and Mr. Li Xinhua as non-executive directors, Dr. Yuen Kwok Keung, Dr. Chen Hanwen and Mr. Wang Hong as independent non-executive directors, and Ms. Jiao Lei as employee director.