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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The “Announcement on Progress of Share Issuance and Payment of Cash to Acquire Assets and Raise Supporting Funds and Related Transactions” as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) by China Shenhua Energy Company Limited on 13 September 2025 is enclosed hereto as overseas regulatory announcement.

By order of the Board

China Shenhua Energy Company Limited

Song Jinggang

Chief Financial Officer and Secretary to the Board of Directors

Beijing, 12 September 2025

As at the date of this announcement, the Board comprises the following: Mr. Zhang Changyan as executive director; Mr. Kang Fengwei and Mr. Li Xinhua as non-executive directors, Dr. Yuen Kwok Keung, Dr. Chen Hanwen and Mr. Wang Hong as independent non-executive directors, and Ms. Jiao Lei as employee director.

China Shenhua Energy Company Limited Announcement on Progress of Share Issuance and Payment of Cash to Acquire Assets and Raise Supporting Funds and Related Transactions

The Board of Directors and all directors of the Company guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and take legal responsibility as to the truthfulness, accuracy and completeness of the content herein.

I. Overview of the Transaction

China Shenhua Energy Company Limited (“China Shenhua” or the “Company”) proposed to issue A shares and pay cash to acquire assets, such as coal, pithead coal power, coal-to-liquid, coal-to-gas, and coal chemicals, held by China Energy Investment Corporation Limited, its controlling shareholder, and to raise supporting funds from the issuance of A shares (the “Transaction”). Pursuant to the Administrative Measures for Major Asset Restructuring of Listed Companies (《上市公司重大資產重組管理辦法》) and other applicable laws and regulations, the Transaction constitutes a related transaction and is not expected to constitute a major asset restructuring or result in a change in the actual controller of the Company.

II. Progress of the Transaction

Pursuant to the relevant regulations of the Shanghai Stock Exchange, the Company’s A shares were suspended from trading with effect from the opening of the market on Monday, 4 August 2025. For details, please refer to the Announcement of China Shenhua Energy Company Limited on Suspension of Trading in Relation to the Planning of Share Issuance and Payment of Cash to Acquire Assets and Raise Supporting Funds and Related Transactions (Lin 2025-039) disclosed by the Company on the website of the Shanghai Stock Exchange on 2 August 2025.

During the suspension of trading, the Company actively coordinated the related parties to promote the relevant work in connection with the Transaction, and published announcements on progress of suspension of trading regularly. On 9 August 2025, the Company disclosed the Announcement of China Shenhua Energy Company Limited on Progress of Suspension of Trading in Relation to the Planning of Share Issuance and Payment of Cash to Acquire Assets and Raise Supporting Funds (Lin 2025-040) on the website of the Shanghai Stock Exchange.

On 15 August 2025, the Company held the 12th meeting of the sixth session of the board of directors (the “Board”) and the 7th meeting of the sixth session of the supervisory committee, at which the Proposal on the Company’s Share Issuance and Payment of Cash to Purchase Assets and Raise Supporting Funds and Related Transactions and the proposals related to the Transaction were considered and approved. For details, please refer to the Proposal of China Shenhua Energy Company Limited on Share Issuance and Payment of Cash to Acquire Assets and Raise Supporting Funds and Related Transactions and the related announcements disclosed by the Company on the website of the Shanghai Stock Exchange on 16 August 2025.

The shares of the Company resumed trading with effect from the opening of the market on 18 August 2025.

Since the disclosure of the proposal, the Company and other related parties have been actively promoting the relevant work in connection with the Transaction. As at the disclosure date of this announcement, the intermediaries for the Transaction have commenced their due diligence on site. The audit and valuation regarding the Transaction have been progressing smoothly. The Company will fulfill the subsequent review procedures and its information disclosure obligations in accordance with relevant laws and regulations based on the progress of the Transaction.

III. Related Risk Warning

The implementation of the Transaction is subject to the satisfaction of a number of conditions of the Transaction, including but not limited to consideration and approval by the Board of the Company again, approval at the general meetings of the Company, the review and approval of the Shanghai Stock Exchange, the registration approval of the China Securities Regulatory Commission, and the approval, authorisation or consent of other competent regulatory authorities, if any. There is uncertainty as to whether the Transaction can obtain the above approval and registration, as well as the timing of ultimately obtaining such approval and registration.

The Proposal of China Shenhua Energy Company Limited on Share Issuance and Payment of Cash to Acquire Assets and Raise Supporting Funds and Related Transactions and its summary disclosed by the Company on 16 August 2025 have provided a detailed explanation of the relevant risk factors associated with the Transaction, and the decision-making and approval procedures to which it is subject. Investors are advised to read them carefully and pay attention to investment risks.

Announcement is hereby given.

By order of the Board
China Shenhua Energy Company Limited
Song Jinggang
Chief Financial Officer and Secretary to the Board of Directors
13 September 2025