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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

**ANNOUNCEMENT ON PROGRESS OF CONNECTED TRANSACTION
ACQUISITION OF 100% EQUITY INTEREST IN HANGJIN ENERGY**

References are made to the announcements of China Shenhua Energy Company Limited (the “**Company**”) dated 21 January 2025, 24 January 2025 and 12 February 2025, respectively, regarding the connected transaction of the Company’s acquisition of 100% equity interest in China Energy Hangjin Energy Co., Ltd. (“**Hangjin Energy**”). Capitalised terms used in this announcement shall have the same meaning as defined in the announcements.

The Board announces that on 24 February 2025, Hangjin Energy received a notification of change of registration from the Market Supervision and Administration Bureau of Hangjin Banner, Ordos City, Inner Mongolia Autonomous Region, and the industrial and commercial registration modification in respect of the equity interest of the Target of the Acquisition has been completed, and the Company has been registered as the shareholder holding 100% equity interest in Hangjin Energy.

By order of the Board

China Shenhua Energy Company Limited

Song Jinggang

Chief Financial Officer and Secretary to the Board of Directors

Beijing, 25 February 2025

As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Zhang Changyan as executive directors, Mr. Kang Fengwei and Mr. Li Xinhua as non-executive directors, Dr. Yuen Kwok Keung, Dr. Chen Hanwen and Mr. Wang Hong as independent non-executive directors, and Ms. Jiao Lei as employee director.