

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The “Announcement on Update on Participating in the Establishment of Guoneng Scientific and Technological Achievements Transformation Investment Fund and Related Party Transaction” as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) by China Shenhua Energy Company Limited on 9 July 2024 is enclosed hereto as overseas regulatory announcement.

By order of the Board

China Shenhua Energy Company Limited

Song Jinggang

Chief Financial Officer and Secretary to the Board of Directors

Beijing, 8 July 2024

As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Ms. Liu Xiaolei as employee director.

China Shenhua Energy Company Limited
Announcement on Update on Participating in the Establishment
of Guoneng Scientific and Technological Achievements
Transformation Investment Fund and
Related Party Transaction

The Board of Directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and take legal responsibility as to the truthfulness, accuracy and completeness of the content herein.

As approved by the 25th meeting of the fifth session of the board of directors of China Shenhua Energy Company Limited (the “**Company**”), the Company, as the limited partner, participated in the establishment of Guoneng (Shaanxi) Scientific and Technological Achievements Transformation Investment Fund Partnership (Limited Partnership) (the “**Scientific and Technological Achievements Transformation Fund**”) with its own funds of RMB60 million. For details, please refer to the Announcement on Participating in the Establishment of Guoneng Scientific and Technological Achievements Transformation Investment Fund and Related Party Transaction of China Shenhua disclosed on 29 December 2023 and the Announcement on Update on Participating in the Establishment of Guoneng Scientific and Technological Achievements Transformation Investment Fund and Related Party Transaction of China Shenhua disclosed on 17 May 2024 on the website of Shanghai Stock Exchange (www.sse.com.cn).

Recently, the Scientific and Technological Achievements Transformation Fund has completed the filing procedures with the Asset Management Association of China. Details of the filing are as follows:

Name of fund: Guoneng (Shaanxi) Scientific and Technological Achievements Transformation Investment Fund Partnership (Limited Partnership)

Name of manager: Guohua Investment Development Asset Management (Beijing) Co., Ltd.

Name of custodian: CITIC Securities Company Limited

Filing reference number: SAKU74

Date of filing: 5 July 2024

The Company will strictly comply with the requirements of relevant laws, regulations and normative documents, and timely fulfil the obligation to disclose information based on the progress of subsequent events. Investors are advised to be aware of investment risks.

Announcement is hereby given.

By order of the Board
China Shenhua Energy Company Limited
Song Jiggang
Chief Financial Officer and Secretary to the Board of Directors
9 July 2024