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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

ANNOUNCEMENT ON PROFIT ALERT FOR THE FIRST HALF OF 2024

This announcement is made pursuant to Rule 13.09(2) and Rule 13.10B of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The financial information of the Company contained in this announcement is preliminary estimation prepared in accordance with the International Financial Reporting Standards and has not been audited or reviewed by auditors and may therefore differ from the reviewed 2024 interim financial statements of the Company. Investors should be aware of the investment risk.

I. ESTIMATED RESULTS FOR THE FIRST HALF OF 2024

According to the preliminary estimation, the profit for the Period attributable to the equity holders of the Company, for the Group, is estimated to be between RMB31.8 billion and RMB33.8 billion (the first half of 2023: RMB36.861 billion), representing a year-on-year decrease of 8.4% to 13.8% (the first quarter of 2024: a year-on-year decrease of 14.1%).

II. EXPLANATION STATEMENT

In the first half of 2024, the Company has taken proactive measures in response to the impact of coal price fluctuations, ensured safe production of self-produced coal, and organised the sourcing of purchased coal, fully implementing the mission of securing energy supply; properly coped with the impact of increased hydropower output and decreased utilisation hours of coal-fired power generators, and balanced the power generation and maintenance arrangements of power generators to ensure the overall stable operation of the power generation business; gave full play to the advantages of railway, port and shipping transportation, maintained a historical high level in the business of key sectors to ensure the high efficiency of integrated operation; took proactive actions to fulfill social responsibilities and assist in local ecological protection.

In the first half of 2024, the year-on-year decrease in the profit for the Period attributable to the equity holders of the Company was primarily influenced by factors, among others, the reduced average coal sales price and the decreased average utilisation hours of coal-fired power generators.

III. DEFINITIONS

Company	China Shenhua Energy Company Limited
Group	the Company and its subsidiaries
Listing Rules	The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
the Period	from 1 January 2024 to 30 June 2024

By order of the Board
China Shenhua Energy Company Limited
Song Jinggang
Chief Financial Officer and Secretary to the Board of Directors

Beijing, 9 July 2024

As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Ms. Liu Xiaolei as employee director.