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**中国神华能源股份有限公司**  
**CHINA SHENHUA ENERGY COMPANY LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01088)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

**This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.**

The “Announcement on Update on Subsidiaries’ Participation in the Establishment of Guoneng (Beijing) Science and Technology Innovation Seed Fund and Related Party Transaction” as published in Chinese on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) by China Shenhua Energy Company Limited on 16 July 2024 is enclosed hereto as overseas regulatory announcement.

By order of the Board

**China Shenhua Energy Company Limited**

**Song Jिंगgang**

*Chief Financial Officer and Secretary to the Board of Directors*

Beijing, 15 July 2024

*As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Ms. Liu Xiaolei as employee director.*

**China Shenhua Energy Company Limited**  
**Announcement on Update on Subsidiaries' Participation in**  
**the Establishment of Guoneng (Beijing) Science and**  
**Technology Innovation Seed Fund and Related Party**  
**Transaction**

**The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and accept legal responsibility as to the truthfulness, accuracy and completeness of the content herein.**

As approved by the 30th meeting of the fifth session of the board of directors of China Shenhua Energy Company Limited (the “**Company**”), six subsidiaries of the Company including China Energy Shendong Coal Group Co., Ltd., as the limited partners, contributed a total of RMB120 million to jointly invest in the establishment of Guoneng (Beijing) Science and Technology Innovation Seed Fund (Limited Partnership) (the “**Seed Fund**”) with five subsidiaries of China Energy Investment Corporation Limited including China Energy Capital Holdings Co., Ltd.. For details, please refer to the Announcement on Subsidiaries' Participation in the Establishment of Guoneng (Beijing) Science and Technology Innovation Seed Fund and Related Party Transaction of China Shenhua disclosed on 31 May 2024 on the website of Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)).

Recently, the Seed Fund has completed the filing procedures with the Asset Management Association of China. Details of the filing are as follows:

Name of fund: Guoneng (Beijing) Science and Technology Innovation Seed Fund (Limited Partnership)

Name of manager: CHN ENERGY (Beijing) Private Equity Management Co., Ltd.

Name of custodian: China Construction Bank Corporation

Filing reference number: SAMN22

Date of filing: 12 July 2024

The Company will strictly comply with the requirements of relevant laws, regulations and normative documents, and timely fulfil the obligation to disclose information based on the progress of subsequent events. Investors are advised to be aware of investment risks.

Announcement is hereby given.

By order of the Board  
**China Shenhua Energy Company Limited**  
**Song Jinggang**  
*Chief Financial Officer and Secretary to the Board of Directors*  
16 July 2024