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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The “Announcement Regarding Resolutions at the 16th Meeting of the Fifth Session of the Board” as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) by China Shenhua Energy Company Limited on 29 October 2022 is enclosed hereto as overseas regulatory announcement.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 28 October 2022

As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Ms. Liu Xiaolei as employee director.

China Shenhua Energy Company Limited Announcement Regarding Resolutions at the 16th Meeting of the Fifth Session of the Board

The Board of Directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

The 16th meeting of the fifth session of the Board of Directors (the “**Board**”) of China Shenhua Energy Company Limited (the “**Company**”), with meeting materials such as notice of meeting, agenda and proposals served on 18 October 2022 by email and paperless office system to all directors and supervisors, was held by way of on-site meeting and teleconference at Block C, Shenhua Tower, No. 16 Ande Road, Dongcheng District, Beijing on 28 October 2022. Eight out of the eight eligible directors (each a “**Director**”) attended the meeting in person. Yuen Kwok Keung, Bai Chong-En and Chen Hanwen (all Directors) attended the meeting via video connection. The meeting was convened and chaired by Lv Zhiren (executive Director). Huang Qing (Secretary to the Board) attended the meeting via video connection, and all supervisors and some senior management members attended the meeting as non-voting participants. The convening of the meeting was in compliance with the Company Law of the Peoples’ Republic of China and other relevant laws and regulations, the listing rules of the listing venues and the Articles of Association of China Shenhua Energy Company Limited (the “**Articles of Association**”).

The following resolutions were considered and approved at the meeting:

I. RESOLUTION ON THE THIRD QUARTERLY FINANCIAL REPORT FOR THE YEAR 2022 OF CHINA SHENHUA ENERGY COMPANY LIMITED

Voting result: 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, passed.

For details, please refer to the China Shenhua Third Quarterly Report for the Year 2022 disclosed simultaneously with this announcement.

II. RESOLUTION ON THE THIRD QUARTERLY REPORT FOR THE YEAR 2022 OF CHINA SHENHUA ENERGY COMPANY LIMITED

Voting result: 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, passed.

For details, please refer to the China Shenhua Third Quarterly Report for the Year 2022 disclosed simultaneously with this announcement.

III. RESOLUTION ON ENTERING INTO 2023-2025 CONTINUING CONNECTED TRANSACTIONS FRAMEWORK AGREEMENT WITH CHINA STATE RAILWAY GROUP CO., LTD.

All independent non-executive Directors of the Company confirmed that:

1. From the Company’s perspective, the continuing connected transactions proposed in this resolution is conducted in the ordinary and usual course of business of the Company, on normal commercial terms or better, the agreement, the pricing

principles and the proposed annual caps are fair and reasonable, and are in the interests of the Company and its shareholders as a whole.

2. The consideration and voting procedures of the Board in respect of such connected transactions are in compliance with the requirements of laws, regulations, listing rules and the Articles of Association.

Voting result: 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, passed.

For details, please refer to the Announcement on Continuing Connected Transactions of China Shenhua disclosed simultaneously with this announcement.

IV. RESOLUTION ON FORMULATEING THE RULES OF INTERNAL CONTROL AND RISK MANAGEMENT OF CHINA SHENHUA ENERGY COMPANY LIMITED

Voting result: 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, passed.

V. RESOLUTION ON CONSIDERATION OF THE INTERNAL CONTROL EVALUATION METHOD OF CHINA SHENHUA ENERGY COMPANY LIMITED

Voting result: 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote, passed.

Announcement is hereby given.

By order of the Board of Directors
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
29 October 2022