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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The “Announcement Regarding Briefing on 2022 Third Quarterly Results” as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) by China Shenhua Energy Company Limited on 28 October 2022 is enclosed hereto as overseas regulatory announcement.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 27 October 2022

As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Ms. Liu Xiaolei as employee director.

China Shenhua Energy Company Limited Announcement Regarding Briefing on 2022 Third Quarterly Results

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

IMPORTANT NOTICE:

- Time: 15:00 pm -16:00 pm on Friday, 4 November 2022
- Venue: Shanghai Stock Exchange roadshow center
(website:<http://roadshow.sseinfo.com>)
- Conference modality: Online communication
- Investors can log in to the homepage of the Shanghai Stock Exchange roadshow center website and click on the “Questions Collection” section to ask questions from Friday, 28 October 2022 to 16:00 on Thursday, 3 November 2022, or send their queries to the Company via email (email: ir@shenhua.cc) before 16:00 on Tuesday, 1 November 2022, and the Company will answer questions of investors’ general concern at the Briefing.

The Third Quarterly Report for the year 2022 of China Shenhua Energy Company Limited (the “**Company**”) will be disclosed on 29 October 2022. In order to provide the investors with a more comprehensive and in-depth understanding of the operating results and financial conditions of the Company, the Company will convene “the 2022 Third Quarterly Results Briefing of China Shenhua” (the “**Briefing**”) on 4 November 2022 to exchange views with investors regarding questions of general concern. The specific arrangements are as follows:

I. TYPE OF THE BRIEFING

The Briefing will be held in the form of online communication. The Company will communicate with investors on 2022 third quarterly results and operating conditions, and answer questions of general concern to investors within the scope of information disclosure, and listen to investors’ opinions and suggestions.

II. TIME, MODALITY AND VENUE OF THE BRIEFING

1. Time: 15:00 pm -16:00 pm on Friday, 4 November 2022
2. Modality: Online communication
3. Venue: Shanghai Stock Exchange roadshow center
(website: <http://roadshow.sseinfo.com>)

III. PARTICIPANTS

Directors and the Senior Management of the Company, and others.

IV. METHOD OF PARTICIPATION FOR INVESTORS

1. Investors can register and log in to the Shanghai Stock Exchange “roadshow center” platform (website: <http://roadshow.sseinfo.com>), and participate in the Briefing online at from 15:00 pm to 16:00 pm on Friday, 4 November 2022. The Company will answer investors’ questions in a timely manner.

2. Investors can log in to the homepage of the Shanghai Stock Exchange roadshow center website from Friday, 28 October 2022 to 16:00 on Thursday, 3 November 2022, click on the “Question Collection” section (<http://roadshow.sseinfo.com/questionCollection.do>), pose questions online by selecting the Briefing according to the event time, or send queries to the Company via email (email: ir@shenhua.cc) before 16:00 on Tuesday, 1 November 2022. The Company will answer questions of investors’ general concern at the Briefing.

V. CONTACT PERSONS AND CONSULTATION METHODS

Office of the Board of Directors of the Company

Telephone: 010-58131088, 58133355, 58133399

Email: ir@shenhua.cc

VI. OTHER MATTERS

After the Briefing, investors can review the major content of the Briefing via the Shanghai Stock Exchange roadshow center platform.

Investors are welcome to actively participate in this event.

Announcement is hereby given.

By order of the Board of Directors
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
28 October 2022