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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

**VOTING RESULTS OF 2022 FIRST EXTRAORDINARY
GENERAL MEETING**

The 2022 first extraordinary general meeting (the “EGM”) of the Company was held at Conference Room 1906, 19/F, Block C, Shenhua Tower, 16 Ande Road, Dongcheng District, Beijing, the People’s Republic of China at 11:00 a.m., on Friday, 28 October 2022. The Board is pleased to announce that all the resolutions set forth in the notice of the EGM were duly passed.

The Company published the notice of the EGM on the website of The Stock Exchange of Hong Kong Limited on 30 September 2022 and in the China Securities Journal, the Shanghai Securities News, the Securities Times and the Securities Daily and on the website of the Shanghai Stock Exchange on 1 October 2022.

As at the date of the EGM, the number of issued shares of the Company is 19,868,519,955 shares, comprising 3,377,482,000 H shares and 16,491,037,955 A shares.

The Company currently has 8 Directors as at the time of the EGM. Mr. Lv Zhiren, Mr. Xu Mingjun, Mr. Jia Jinzhong, Mr. Yang Rongming and Ms. Liu Xiaolei, as Directors, attended the EGM on site. Dr. Yuen Kwok Keung and Dr. Chen Hanwen attended the EGM through video access. Due to business reasons, Dr. Bai Chong-En, as Independent Non-executive Director, did not attend the EGM. The Company currently has 3 supervisors as at the time of the EGM, and all the 3 supervisors attended the EGM. Mr. Huang Qing, as the Secretary to the Board, attended the EGM through video access.

CONVENING AND ATTENDANCE OF THE EGM

The EGM was convened by the Board by way of on-site meeting and Mr. Lv Zhiren (Executive Director) chaired the EGM; online voting option is also made available for A shareholders according to relevant securities regulatory requirements in the PRC. There was no rejection or amendment of resolutions at the EGM, and no new resolution was proposed at the EGM.

320 shareholders and authorised proxies, holding in aggregate 16,702,774,518 voting shares of the Company, were present at the EGM, representing 84.066526% of the total issued shares of the Company and comprising 15,238,564,097 A shares and 1,464,210,421 H shares. The EGM was convened and held in compliance with laws and regulations and the Articles of Association of the Company.

The following resolutions were considered and approved and voting was made by poll at the EGM:

1. To consider and, if thought fit, to approve the shareholder return plan for 2022-2024.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	15,238,564,097	100.000000	0	0.000000	0	0.000000
H Shares	1,464,210,421	100.000000	0	0.000000	0	0.000000
Total number of Ordinary Shares	16,702,774,518	100.000000	0	0.000000	0	0.000000

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

2. To consider and, if thought fit, to approve the Company entering into the Supplement Agreement with China Energy Finance Co., Ltd. (the “**Finance Company**”) to amend annual caps of daily balance (including interests accrued thereon) of deposits placed by Members of the Group with Finance Company for the years ending 31 December 2022 and 31 December 2023 under the Financial Services Agreement, and to revise certain clauses of the Financial Services Agreement.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	1,284,854,363	90.111158	141,000,538	9.888842	0	0.000000
H Shares	882,337,906	60.260321	581,872,515	39.739679	0	0.000000
Total number of Ordinary Shares	2,167,192,269	74.987657	722,873,053	25.012343	0	0.000000

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

Details of the poll results on the resolutions involving significant matters by A shareholders with less than 5% of shareholdings as disclosed pursuant to the requirements of the China Securities Regulatory Commission and the Articles of Association of the Company are set out in the Announcement on Resolutions of 2022 EGM issued by the Company on the Shanghai Stock Exchange on 29 October 2022.

The total number of shares of the Company entitling the holders to attend and vote at the EGM was 19,868,519,955. According to the Hong Kong Listing Rules, China Energy, being a connected person (a shareholder of the Company who is involved in or interested in the transactions as contemplated by the above resolutions considered at the EGM), holds in aggregate 13,812,709,196 shares of the Company, representing approximately 69.52% of total issued shares of the Company as at the record date, is required and had abstained from voting on the resolution No. 2 tabled at the EGM. The Company was not aware of any parties indicating their intention to vote against the resolutions proposed at the EGM. No shareholder of the Company was entitled to attend but was required to abstain from voting in favour of any resolution at the EGM as set out in Rule 13.40 of the Hong Kong Listing Rules.

In accordance with the Hong Kong Listing Rules, the representative from Computershare Hong Kong Investor Services Limited, the Company's H share registrar, acted as one of the scrutineers in respect of the voting at the EGM.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

“Board”	the board of directors of the Company
“China Energy”	China Energy Investment Corporation Limited
“Company”	China Shenhua Energy Company Limited, a joint stock limited company incorporated under the laws of the PRC, the H shares of which are listed and traded on The Stock Exchange of Hong Kong Limited
“Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“PRC”	the People's Republic of China

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 28 October 2022

As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Ms. Liu Xiaolei as employee director.