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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

**VOTING RESULTS OF 2021 ANNUAL GENERAL MEETING,
2022 FIRST CLASS MEETING OF THE HOLDERS OF A SHARES
AND 2022 FIRST CLASS MEETING OF THE HOLDERS
OF H SHARES**

The annual general meeting for the year 2021, the 2022 first class meeting of the holders of A shares and the 2022 first class meeting of the holders of H shares of the Company were held at Conference Room 1906, 19/F, Block C, Shenhua Tower, 16 Ande Road, Dongcheng District, Beijing, the People's Republic of China at 9:30 a.m., 10:00 a.m. and 10:15 a.m., respectively, on Friday, 24 June 2022. The Board is pleased to announce that all the resolutions set forth in the notices of the AGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting were duly passed.

The Company published the notices of the AGM, the H Shareholders' Class Meeting and the A Shareholders' Class Meeting on the website of The Stock Exchange of Hong Kong Limited on 20 May 2022 and in the China Securities Journal, the Shanghai Securities News, the Securities Times and the Securities Daily and on the website of the Shanghai Stock Exchange on 21 May 2022.

As at the date of the AGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting, the number of issued shares of the Company is 19,868,519,955 shares, comprising 3,377,482,000 H shares and 16,491,037,955 A shares.

The Company currently has 8 Directors as at the time of the Meetings. Mr. Wang Xiangxi (Chairman), Mr. Xu Mingjun, Mr. Jia Jinzhong, Mr. Yang Rongming, Dr. Bai Chong-En, Dr. Chen Hanwen and Mr. Wang Xingzhong, as Director, attended the Meetings. Due to work reasons, Dr. Yuen Kwok Keung, as Independent Non-executive Director, did not attend the Meetings. The Company currently has 3 supervisors as at the time of the Meetings. Mr. Zhou Dayu and Mr. Zhang Changyan, as supervisor, attended the Meetings. Due to work reasons, Mr. Luo Meijian, as Chairman of the Supervisory Committee, did not attend the Meetings. Mr. Lv Zhiren, a director candidate, and Mr. Tang Chaoxiong, a supervisor candidate, attended the Meetings. Mr. Huang Qing, as the Secretary to the Board, attended the Meetings.

CONVENING AND ATTENDANCE OF THE AGM

The AGM was convened by the Board by way of on-site meeting and Mr. Wang Xiangxi (Chairman) chaired the AGM; online voting option is also made available for A shareholders according to relevant securities regulatory requirements in the PRC. There was no rejection or amendment of resolutions at the AGM, and no new resolution was proposed at the AGM.

163 shareholders and authorised proxies, holding in aggregate 15,481,945,139 voting shares of the Company, were present at the AGM, representing 77.921985% of the total issued shares of the Company and comprising 14,277,842,219 A shares and 1,204,102,920 H shares. The AGM was convened and held in compliance with laws and regulations and the Articles of Association of the Company.

The following resolutions were considered and approved and voting was made by poll at the AGM:

1. To consider and, if thought fit, to approve the report of the board of directors of the Company for the year ended 31 December 2021.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,276,979,919	99.993961	586,300	0.004106	276,000	0.001933
H Shares	1,192,163,920	99.008473	11,939,000	0.991527	0	0.000000
Total number of Ordinary Shares	15,469,143,839	99.917315	12,525,300	0.080902	276,000	0.001783

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

2. To consider and, if thought fit, to approve the report of the supervisory committee of the Company for the year ended 31 December 2021.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,276,979,919	99.993961	586,300	0.004106	276,000	0.001933
H Shares	1,192,163,920	99.008473	11,939,000	0.991527	0	0.000000
Total number of Ordinary Shares	15,469,143,839	99.917315	12,525,300	0.080902	276,000	0.001783

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

3. To consider and, if thought fit, to approve the audited financial statements of the Company for the year ended 31 December 2021.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,276,519,170	99.990734	1,056,749	0.007401	266,300	0.001865
H Shares	1,177,359,099	97.778942	26,743,821	2.221058	0	0.000000
Total number of Ordinary Shares	15,453,878,269	99.818712	27,800,570	0.179568	266,300	0.001720

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

4. To consider and, if thought fit, to approve the Company’s profit distribution plan for the year ended 31 December 2021: (1) final dividend for the year ended 31 December 2021 in the amount of RMB2.54 per share (inclusive of tax) be declared and distributed, the aggregate amount of which is approximately RMB50,466 million (inclusive of tax) (“**2021 Final Dividend**”); (2) to authorise the Chairman and the Chief Executive Officer to implement the above-mentioned profit distribution matters and to deal with relevant matters in relation to tax withholding and foreign exchange as required by relevant laws, regulations and regulatory authorities.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,277,521,919	99.997757	320,300	0.002243	0	0.000000
H Shares	1,204,102,420	99.999958	500	0.000042	0	0.000000
Total number of Ordinary Shares	15,481,624,339	99.997928	320,800	0.002072	0	0.000000

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

5. To consider and, if thought fit, to approve the remuneration of the directors and supervisors of the Company for the year ended 31 December 2021: (1) chairman and executive director, Wang Xiangxi is remunerated by China Energy Investment Corporation Limited (“**China Energy**”) and is not remunerated by the Company in cash; aggregate remuneration of the executive director, Xu Mingjun, employee director, Wang Xingzhong, and former executive director, Yang Jiping, amounted to RMB3,862,224; (2) aggregate remuneration of the independent non-executive directors is in the amount of RMB900,000, and the non-executive directors (other than the independent non-executive directors) are remunerated by China Energy and are not remunerated by the Company in cash; (3) chairman of the supervisory committee of the Company, Luo Meijian, and shareholder representative supervisor, Zhou Dayu, are remunerated by China Energy and are

not remunerated by the Company in cash; aggregate remuneration of employees' representative supervisor, Zhang Changyan, amounted to RMB386,600.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,277,499,119	99.997597	323,600	0.002266	19,500	0.000137
H Shares	1,204,102,420	99.999958	500	0.000042	0	0.000000
Total number of Ordinary Shares	15,481,601,539	99.997781	324,100	0.002093	19,500	0.000126

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

6. To consider and, if thought fit, to approve the extension of appointment of KPMG and KPMG Huazhen LLP as the international and the PRC auditors of the Company for the year of 2022 until the completion of annual general meeting for 2022 and to authorise a directors' committee comprising of the Chairman and Chairman of the Audit and Risk Management Committee to determine their 2022 remuneration.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,271,896,722	99.958359	5,856,997	0.041021	88,500	0.000620
H Shares	1,115,016,392	92.601419	89,086,528	7.398581	0	0.000000
Total number of Ordinary Shares	15,386,913,114	99.386175	94,943,525	0.613253	88,500	0.000572

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

7. To consider and, if thought fit, to elect Mr. Lv Zhiren as an executive director of the fifth session of the board of directors of the Company, with a term of office from the date of election at the Annual General Meeting to the date of expiry term of the fifth session of the board of directors of the Company (from 24 June 2022 to 28 May 2023).

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,266,895,317	99.923329	10,899,898	0.076342	47,004	0.000329
H Shares	1,146,752,839	95.237111	57,350,081	4.762889	0	0.000000
Total number of Ordinary Shares	15,413,648,156	99.558860	68,249,979	0.440836	47,004	0.000304

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

8. To consider and, if thought fit, to elect Mr. Tang Chaoxiong as a shareholder representative supervisor of the fifth session of the supervisory committee of the Company, with a term of office from the date of election at the Annual General Meeting to the date of expiry term of the fifth session of the supervisory committee of the Company (from 24 June 2022 to 28 May 2023).

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,252,154,920	99.820090	25,659,599	0.179716	27,700	0.000194
H Shares	1,097,926,215	91.182091	106,176,705	8.817909	0	0.000000
Total number of Ordinary Shares	15,350,081,135	99.148272	131,836,304	0.851549	27,700	0.000179

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

9. To consider and, if thought fit, to approve the revision of the annual caps for the years ended 31 December 2021, 31 December 2022 and 31 December 2023 for the supply of coal by the Group to the China Energy Group under the New Mutual Coal Supply Agreement, and the revision of the annual caps for the years ended 31 December 2022 and 31 December 2023 for the supply of products and provision of services by the Group to the China Energy Group under the New Mutual Supplies and Services Agreement.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	464,086,408	99.774986	1,017,015	0.218650	29,600	0.006364
H Shares	1,193,780,039	99.142691	10,322,881	0.857309	0	0.000000
Total number of Ordinary Shares	1,657,866,447	99.318880	11,339,896	0.679347	29,600	0.001773

As more than 50% of the valid votes cast were in favour of the resolution, the resolution was duly passed as an ordinary resolution.

10. As set out in resolution No. 10 of the notice of the AGM, to consider and, if thought fit, to approve the general mandate for the board of directors and the persons authorised by the board of directors to repurchase the Company's H shares.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,277,394,919	99.996867	437,600	0.003065	9,700	0.000068
H Shares	1,197,511,920	99.452622	6,591,000	0.547378	0	0.000000
Total number of Ordinary Shares	15,474,906,839	99.954539	7,028,600	0.045398	9,700	0.000063

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

Details of the poll results on the resolutions involving significant matters by A shareholders with less than 5% of shareholdings as disclosed pursuant to the requirements of the China Securities Regulatory Commission and the Articles of Association of the Company are set out in the Announcement of Resolutions of 2021 Annual General Meeting, 2022 First Class Meeting of the Holders of A Shares and 2022 First Class Meeting of the Holders of H Shares issued by the Company on the Shanghai Stock Exchange on 25 June 2022.

The total number of shares of the Company entitling the holders to attend and vote at the AGM was 19,868,519,955. According to the Hong Kong Listing Rules, China Energy, being a connected person (a shareholder of the Company who is involved in or interested in the transactions as contemplated by the above resolutions considered at the AGM), holds in aggregate 13,812,709,196 shares of the Company, representing approximately 69.52% of total issued shares of the Company as at the record date, is required and had abstained from voting on the resolution No. 9 tabled at the AGM. The Company was not aware of any parties indicating their intention to vote against the resolutions proposed at the AGM. No shareholder of the Company was entitled to attend but was required to abstain from voting in favour of any resolution at the AGM as set out in Rule 13.40 of the Hong Kong Listing Rules.

Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen submitted the Work Report of the Independent Directors of China Shenhua Energy Company Limited for the Year 2021 at the AGM.

The biographical details of the elected director, namely Mr. Lv Zhiren, were disclosed in the circular of the Company published on the website of The Stock Exchange of Hong Kong Limited on 20 May 2022. The annual remuneration package of such director will not be fixed in his service contract and will be determined by shareholders at a general meeting of the Company pursuant to the Articles of Association of the Company and with reference to recommendations of the Remuneration and Assessment Committee of the Board in accordance with its terms of reference, taking into account, among other matters, his duties and responsibilities.

The biographical details of the elected supervisor, namely Mr. Tang Chaoxiong, were disclosed in the circular of the Company published on the website of The Stock Exchange of Hong Kong Limited on 20 May 2022. The annual remuneration packages of such supervisor will not be fixed in his service contract and will be determined by shareholders at a general meeting of the Company pursuant to the Articles of Association of the Company and with reference to recommendations of the Remuneration and Assessment Committee of the Board in accordance with its terms of reference, taking into account, among other matters, his duties and responsibilities.

Mr. Luo Meijian no longer serves as a supervisor of the Company.

CONVENING AND ATTENDANCE OF THE A SHAREHOLDERS' CLASS MEETING

The A Shareholders' Class Meeting was convened by the Board by way of on-site meeting and Mr. Wang Xiangxi (Chairman) chaired the A Shareholders' Class Meeting; online voting option is also made available for A shareholders according to relevant securities regulatory requirements in the PRC. There was no rejection or amendment of resolution at the A Shareholders' Class Meeting, and there was no new resolution proposed at the A Shareholders' Class Meeting.

161 shareholders and authorised proxies, holding in aggregate 14,277,842,219 voting A shares of the Company, were present at the A Shareholders' Class Meeting, representing 86.579403% of the total issued A shares of the Company. The A Shareholders' Class Meeting was convened and held in compliance with laws and regulations and the Articles of Association of the Company.

The following resolution was considered and approved and voting was made by poll at the A Shareholders' Class Meeting:

1. Resolution on the General Mandate for the Board to Repurchase the Company's H Shares

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	14,277,394,919	99.996867	437,600	0.003065	9,700	0.000068

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

The total number of A shares of the Company entitling the holders to attend and vote at the A Shareholders' Class Meeting was 16,491,037,955. No shareholder of the Company was required under the Hong Kong Listing Rules to abstain from voting at the A Shareholders' Class Meeting, and the Company was not aware of any parties indicating their intention to vote against the resolution to be proposed at the A Shareholders' Class Meeting. No shareholder of the Company was entitled to attend but was required to abstain from voting in favour of the resolution at the A Shareholders' Class Meeting pursuant to Rule 13.40 of the Hong Kong Listing Rules.

CONVENING AND ATTENDANCE OF THE H SHAREHOLDERS' CLASS MEETING

The H Shareholders' Class Meeting was convened by the Board by way of on-site meeting and Mr. Wang Xiangxi (Chairman) chaired the H Shareholders' Class Meeting. There was no rejection or amendment of resolution at the H Shareholders' Class Meeting, and there was no new resolution proposed at the H Shareholders' Class Meeting.

2 shareholders and authorised proxies, holding in aggregate 1,161,172,706 voting H shares of the Company, were present at the H Shareholders' Class Meeting, representing 34.379834% of the total issued H shares of the Company. The H Shareholders' Class Meeting was convened and held in compliance with laws and regulations and the Articles of Association of the Company.

The following resolution was considered and approved and voting was made by poll at the H Shareholders' Class Meeting:

1. As set out in resolution No. 1 of the notice of the H Shareholders' Class Meeting, to consider and, if thought fit, to approve the general mandate for the Board and the persons authorised by the Board to repurchase the Company's H shares.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
H Shares	1,153,671,306	99.353981	7,501,400	0.646019	0	0.000000

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

The total number of H shares of the Company entitling the holders to attend and vote at the H Shareholders' Class Meeting was 3,377,482,000. No shareholder of the Company was required under the Hong Kong Listing Rules to abstain from voting at the H Shareholders' Class Meeting, and the Company was not aware of any parties indicating their intention to vote against the resolution to be proposed at the H Shareholders' Class Meeting. No shareholder of the Company was entitled to attend but was required to abstain from voting in favour of the resolution at the H Shareholders' Class Meeting pursuant to Rule 13.40 of the Hong Kong Listing Rules.

In accordance with the Hong Kong Listing Rules, the representative from Computershare Hong Kong Investor Services Limited, the Company's H share registrar, acted as one of the scrutineers in respect of the voting at the AGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting.

FURTHER INFORMATION ON THE PAYMENT OF 2021 FINAL DIVIDEND

The resolution relating to payment of 2021 Final Dividend of RMB2.54 per share (inclusive of tax) to the shareholders whose names appear on the registers of members of the Company on 8 July 2022 (Friday) was approved at the AGM. The register of members of H shares of the Company will be closed from 1 July 2022 (Friday) to 8 July 2022 (Friday) (both days inclusive) to determine the identity of the shareholders of H shares who are entitled to the 2021 Final Dividend. In order to be eligible for receiving the 2021 Final Dividend, transferees of H shares must lodge their duly stamped instruments of transfer, accompanied by the relevant share certificates, to Computershare Hong Kong Investor Services Limited, the Company's H share registrar no later than 4:30 p.m. on 30 June 2022 (Thursday) to effect the transfer of shares.

The 2021 Final Dividend of RMB2.54 (equivalent to HK\$3.125) per share (inclusive of tax) payable to the Company's shareholders of H shares will be paid in Hong Kong dollars, with the Hong Kong dollar to RMB exchange rate being the average benchmark rate published by the Bank of China for the period of five working days immediately prior to the date of declaration of dividend. The applicable exchange rate for the purpose of the payment of the 2021 Final Dividend is therefore HK\$100 = RMB81.28. Accordingly, the 2021 Final Dividend of HK\$3.125 per H share (inclusive of tax) of the Company is expected to be paid to shareholders of H shares of the Company on or about 24 August 2022. For shareholders who invest in the shares via Hong Kong Stock Connect ("**HKSC shareholders**"), according to the relevant requirements of China Securities Depository and Clearing Corporation Limited, China Securities Depository and Clearing Corporation Limited shall collect cash dividends in RMB paid by the Company as the nominal holder on behalf of such HKSC shareholders, and deliver the related cash dividends to such HKSC shareholders through its depository and clearing system. As specified in the relevant resolution, the Company will comply with the tax withholding obligations under the relevant laws, regulations and regulatory authorities.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

“A Shareholders’ Class Meeting”	the 2022 first class meeting of the holders of A shares of the Company
“AGM”	the annual general meeting for the year 2021 of the Company
“Board”	the board of directors of the Company
“China Energy”	China Energy Investment Corporation Limited
“Company”	China Shenhua Energy Company Limited, a joint stock limited company incorporated under the laws of the PRC, the H shares of which are listed and traded on The Stock Exchange of Hong Kong Limited
“Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“H Shareholders’ Class Meeting”	the 2022 first class meeting of the holders of H shares of the Company
“PRC”	the People’s Republic of China
“RMB”	Renminbi, the lawful currency of the People’s Republic of China

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 24 June 2022

As at the date of this announcement, the Board comprises the following: Mr. Wang Xiangxi, Mr. Lv Zhiren and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Mr. Wang Xingzhong as employee director.