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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The "Announcement on Resolutions at the Ninth Meeting of the Fifth Session of the Board" as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 23 October 2021 are enclosed hereto as overseas regulatory announcements.

By order of the Board

China Shenhua Energy Company Limited

Huang Qing

Secretary to the Board of Directors

Beijing, 22 October 2021

As at the date of this announcement, the Board comprises the following: Mr. Wang Xiangxi, Mr. Yang Jiping and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Mr. Wang Xingzhong as employee director.

China Shenhua Energy Company Limited Announcement on Resolutions at the Ninth Meeting of the Fifth Session of the Board

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

The ninth meeting of the fifth session of the board of directors (the “**Board**”) of China Shenhua Energy Company Limited (the “**Company**” or “**China Shenhua**”), with notice of meeting served on 29 September 2021 by email and paperless office system to all directors and supervisors, and meeting materials such as agenda and proposals served on 13 October, was held by way of on-site meeting and video conference at No. 22 Xibinhe Road, Andingmen, Dongcheng District, Beijing on 22 October 2021. Nine out of the nine eligible directors (each a “**Director**”) attended the meeting in person. Yuen Kwok Keung (Director) attended the meeting via video connection. The meeting was convened and chaired by Wang Xiangxi (Chairman). Huang Qing (Secretary to the Board) attended the meeting, and some of supervisors and all senior management members attended the meeting as non-voting participants. The convening of the meeting was in compliance with the Company Law of the People’s Republic of China and other relevant laws and regulations, the listing rules of the listing venue and the Articles of Association of China Shenhua Energy Company Limited.

The following resolutions were considered and approved at the meeting:

I. RESOLUTION ON THE THIRD QUARTERLY FINANCIAL REPORT FOR THE YEAR 2021 OF CHINA SHENHUA ENERGY COMPANY LIMITED

The voting result: out of the 9 ballots carrying voting rights, 9 assenting votes, 0 dissenting vote, 0 abstained vote

For details, please refer to the “China Shenhua Third Quarterly Report for the Year 2021” disclosed at the same time as this announcement.

II. RESOLUTION ON THE THIRD QUARTERLY REPORT FOR THE YEAR 2021 OF CHINA SHENHUA ENERGY COMPANY LIMITED

The voting result: out of the 9 ballots carrying voting rights, 9 assenting votes, 0 dissenting vote, 0 abstained vote

For details, please refer to the “China Shenhua Third Quarterly Report for the Year 2021” disclosed at the same time as this announcement.

V. RESOLUTION ON INCREASING CAPITAL TO CHINA ENERGY XINSHUO RAILWAY CO., LTD

The Board considered and approved:

1. the Company to increase capital to China Energy Xinshuo Railway Co., Ltd. (" **Xinshuo Railway** ") by RMB 3.2 billion, of which RMB 500 million is used for the day-to-day operations of Xinshuo Railway headquarters, and RMB 2.7 billion is used for the capital increase of Xinshuo Railway in the same proportion to China Energy Xinzhun Railway Co., Ltd.

2. to authorize the Chief Executive Officer of the Company to handle all specific matters related to the above capital increase, including but not limited to signing, adding, modifying and executing documents related on behalf of the Company, and handling the registration procedures for industrial and commercial change, etc.

The voting result: out of the 9 ballots carrying voting rights, 9 assenting votes, 0 dissenting vote, 0 abstained vote

Announcement is hereby given.

By order of the Board of Directors
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
23 October 2021