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**中国神华能源股份有限公司**  
CHINA SHENHUA ENERGY COMPANY LIMITED

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01088)**

**INSIDE INFORMATION**

**COMPLETION OF INDUSTRIAL AND  
COMMERCIAL REGISTRATION OF CHANGES  
BY THE CONTROLLING SHAREHOLDER**

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement issued by China Shenhua Energy Company Limited (the “**Company**”) on 29 August 2017 in relation to proposed change of company name of Shenhua Group Corporation Limited (“**Shenhua Group**”), the controlling shareholder of the Company, to China Energy Investment Corporation Limited (國家能源投資集團有限責任公司).

As at the date hereof, Shenhua Group has completed the industrial and commercial registration of changes in the business license. The information after the changes is set out as follows:

1. Company Name: China Energy Investment Corporation Limited (國家能源投資集團有限責任公司)
2. Legal Representative: Qiao Baoping (喬保平)
3. Registered Capital: RMB102,094,661,149.8

After the completion of the industrial and commercial registration of changes, China Energy Investment Corporation Limited (國家能源投資集團有限責任公司) will continue to be the controlling shareholder of the Company.

By order of the Board  
**China Shenhua Energy Company Limited**  
**Huang Qing**  
*Secretary to the Board of Directors*

Beijing, 27 November 2017

*As at the date of this announcement, the Board comprises the following: Dr. Ling Wen, Dr. Han Jianguo and Dr. Li Dong as executive directors, Mr. Zhao Jibin as non-executive director, and Dr. Tam Wai Chu, Maria, Dr. Jiang Bo and Ms. Zhong Yingjie, Christina as independent non-executive directors.*